

PERSONAL FINANCIAL STATEMENT

Applicant is Applying for this loan: Individually Jointly

If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete all applicable sections.

If this is an application for joint credit with another person, complete applicant and co-applicant sections and indicate or provide explanations relating to any assets owned jointly or by a trust or owned with others. (Attach schedules and explanatory notes if necessary.)

We intend to apply for joint credit.

Applicant

Co-Applicant

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as the basis for repayment of the credit requested, complete all sections to the extent possible, providing information in the applicant section about the person on whose alimony, support, or maintenance payments or income or assets you are relying. (Attach schedules and explain if necessary.)

APPLICANT INFORMATION

Applicant			Co-Applicant				
SSN	<input type="checkbox"/> Married	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Separated	SSN	<input type="checkbox"/> Married	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Separated
Date of Birth	Date of Birth						
Street Address	Street Address						
City	State	ZIP	City	State	ZIP		
Home Ph	Cell	Home Ph		Cell			
Email	Email						
Occupation	Occupation						
Employer	Phone	Employer		Phone			
Years w/ Employer	Years in Profession	Years w/ Employer		Years in Profession			

APPLICANT INCOME	AMOUNT	CO-APPLICANT INCOME	AMOUNT
Salary / Wages		Salary / Wages	
Bonuses / Commissions		Bonuses / Commissions	
Business Net Income / Draws / Distributions		Business Net Income / Draws / Distributions	
Interest / Dividends		Interest / Dividends	
Gross Rental Income		Gross Rental Income	
Other Income		Other Income	
Total Monthly Income	\$	Total Monthly Income	\$

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Cash on Hand or in Banks		Real Estate Mortgages (Describe in Sections 1 & 3)	
Marketable Securities		Notes Payable (Describe in Section 4)	
Retirement Accounts		Auto Loans	
Cash Value of Life Insurance		Credit Cards (Describe in Section 5)	
Personal Residence Market Value (Describe in Section 1)		Loan on Life Insurance	
Personal Property (Describe in Section 2)		Alimony/Child Support	
Investment Real Estate (Describe in Section 3)		Unpaid Taxes	
Notes Receivable		Other Living Expenses	
Other Assets (describe)		Other Liabilities (describe)	
Total Assets	\$	Total Liabilities	\$

(Use attachments if necessary. Each attached sheet must be signed and identified as part of this statement.)

Section 1 - Personal Residences					
Address	Years Owned	Market Value	Lender	Balance	Monthly Payment / Rent
Total		\$		\$	\$

Section 2 - Personal Property	
Item	Value
Total	\$

Section 3 - Investment Real Estate						
Type of Property / Ownership Interest Property Address	Date Acquired	Original Cost	Market Value	Lender / Balance/Int Rate	Monthly Payment	Rental Income
Total			\$	\$	\$	\$

(Use attachments if necessary. Each attached sheet must be signed and identified as part of this statement.)

